



The Bulletin



East Bay Association of Enrolled Agents
*To Enhance and Protect the Professional, Economic, and
Educational Interests of all Enrolled Agents*

April, 2006

MARK YOUR CALENDARS

Save the Date: Monday, August 21, 2006

Art Werner presents "Estate & Financial Planning for the Older Client"

What you will learn:

Understanding Medicare

Types of Life Insurance and the issues specific to the elder insured

Overview of Medigap Insurance

Understanding Social Security Issues

Issues surrounding the structure of long-term care insurance

Medicaid planning and its implications with trusts, insurance and annuities

Planning tips using Roth and other IRAs

Special estate planning issues for the older client

Housing and care alternatives

Gifting issues for the older client

8 Hours CPE for EA's and CFP's

Cost \$189.00, includes lunch

San Ramon/Dublin/Pleasanton Group Info

The new EBAEA San Ramon/Dublin/Pleasanton small group will meet March 3 & 24 at 7:30AM at the Crown Plaza in Pleasanton (where the dinner meeting is) in the lounge by the bar. We also have the dates set for April 7 & 21 same time and same place.

Questions may be addressed to Bonnie Buhnerkempe, EA, CFP, CSA at 925-855-0829.

General Meeting

NEXT MEETING Wed., May 17, 2006

Place: **Crowne Plaza, Pleasanton**

4:30 Board Meeting

6:30 Hospitality

7:00 Dinner Buffet

8:00 Program – Annual Business Meeting

Long Term Care

Cost: \$35.00 with reservation by 5pm Fri. 5/12

\$45.00 without reservation

Reservations: (800) 617-1040

email: registration(at)ebaia.org

STANDING RESERVATIONS

Our Chapter maintains a "Standing Reservations" list for those EAs who attend most monthly meetings. If you are on this list, you need to contact the Chapter office only if you will NOT be attending the meeting. If you wish to be added to or removed from the "standing reservations" list, call (800) 617-1040

CSEA SUPER SEMINAR Discount ends April 25.

Go to www.csea.org and register now!

April 2006	No Meeting
05/17/06	EBAEA Annual Business Meeting Long Term Care Ins. Stephen Fridge Reg. 6:00 pm Dinner 7:00 pm Crowne Plaza, Pleasanton
06/21/2006	OIC IRS Harley Gee
07/19/2006	Charitable Remainder Trust Frank Acuna

Nominating Team Announces 2006-2007 Slate

By Kim Kastl, EA Immediate Past President

We have a slate of EBAEA Officers and Directors for the 2006-2007, sans one 1 year Director. We are actively seeking a new member.

President: Bonnie Buhnerkempe
1st VP: Tom Johnston
2nd VP: Walter Nygaard
Secretary: Peggy Hall
Treasurer: Clara Flores
Past Pres: Duncan Sandiland
2 Year Dir: Norman Madge,
Philip Fiegler,
Charleen Daefield,
Barbara Sparks
1 Year Dir: Janet Bridges,
Joanne Harteau,
Judy Gilmer,
Eleanor Power
CSEA Directors: Tom Johnson & Walter Nygaard

All Chapter members are enthusiastically invited to attend the annual Board retreat on May 20th from 9:00 until 4:00. The retreat is where we all as a team will lay the foundation for the direction of the Chapter for the next year and future years. Your participation is vital to achieving the Chapter's goal.

Breakfast Tax Meetings

Antioch /Brentwood

Brentwood Café, Brentwood
Every Friday 8:00 a.m.

Ken Seamann, EA (925) 634-8297

San Ramon

2nd Friday of Month 7:30 am

See info above

Bonnie Buhnerkempe, EA (925)855-0829

Danville Area

Pascals French Oven

155 Railroad Ave. Danville

4th Tues of the Month 9:30am

Michael Power, EA (510)366-8836

Livermore Area

Beebe's Sports Bar & Grill

915 Club House Dr. Livermore

1st & 3rd Wed. 7:30 am

Richard Goudreau, EA (925)606-6672

Oakland/Berkeley

Contact Phil for details and location

Philip Fiegler, EA (510)530-1174

So. Alameda County

1st Wednesday of the month,

9:30 am Dino's- Hayward

1 block West of Hwy 880 on Industrial Blvd.

Sal Romo EA or Walt Thomas EA(510)487-1691

2005 - 2006 Board of Directors and Committee Chairs

Web Page <http://www.eastbayea.org>

President, Duncan Sandiland, EA, etc. 925-691-1040
1st VP, Bonnie Buhnerkempe, EA, etc 925-855-0829
2nd VP, Thomas Johnston, EA 925-828-4500
Treasurer, Catharine Dombrowski, EA, CPA 925-754-6562
Secretary, Peggy Hall, EA 925-388-1040
Past President, Kim Kastl, EA 510-537-2122
2 Year Directors-
Mike Barrick, EA, etc. 510-339-7039
Janet Bridges, EA 510-538-0401
KeAloha Couch, EA 510-558-8060
Kristy Hanson, EA 510-538-0401
1 Year Directors-
Philip Fiegler, EA 510-530-1174
Diane Jaworski-Faulhaber, EA, etc. 510-538-0948
Norman Madge, EA 510-489-8713
Eleanor Power, EA 510-525-9987
Vacant

Communication Committee, (1st VP)

Chair: Bonnie Buhnerkempe, EA, etc. 925-855-0829

Membership: Penny Ashenfelter, EA 925-449-6748
Outreach (vacant)

Public Affairs: Michael Barrick, EA 510-339-7039

Social Affairs: Kristy Hanson, EA 510-538-0401

CSEA Directors: Kim Kastl, EA 510-537-2122

Thomas Johnston, EA 925-828-4500

Education Committee, (2nd VP)

Chair: Tom Johnston, EA 925-828-4500

Inter-chapter Liaison: (vacant)

Tax Talk: Diane Jaworski-Faulhaber, EA 510-538-0948

Program: Philip Fiegler, EA 510-530-1174

SEE Class: Bonnie Buhnerkempe, EA 925-855-0829

Scholarship: Norm Madge, EA 510-489-8713

Continuing Ed: Joanne Anderson, EA 925-938-9086

Mini Seminar Team: (vacant)

Administration Committee (IPP)

Chair: Duncan Sandiland, EA 925-691-1040
Audit: Dave Britton, EA, CPA 510-794-1040
Bylaws/SOP: Sal Romo, EA 510-417-9492
Budget & Finance: Walt Thomas, EA 510-725-8356
Chapter Office: Bonnie Buhnerkempe, EA 925-855-0829
Inter-chapter Liaison Team (vacant)

Legislative Affairs: Lillian Lea, EA 510-526-2220
Nominating: Kim Kastl, EA 510-537-2122
Strategic Advisory: James Hassing, EA 925-831-8945
Bulletin: Eleanor Power, EA 510-525-9987
TAX Agency Liaison:
LaRee Jensen-Graham, EA 510-601-0409

**EAST BAY ASSOCIATION OF
ENROLLED AGENTS**

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